# Parent / Carer guíde to Arbor

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#### **Using Arbor's free Parent Portal and Parent App**



#### We've chosen Arbor to help us manage our school.

Arbor is a simple, smart and cloud-based MIS (Management Information System), which helps us work faster, smarter and more collaboratively as a school. The Parent App and Parent Portal mean we can keep you informed about your child's life at school in a much more accessible way. Log into Arbor to see and update your child's information, get live updates and make payments or bookings on the go!

The Parent Portal works on Google Chrome (computer or laptop) and you can download the Parent App from the App Store or Google Play Store on your phone (Android 5.0; iOS 10.0 and upwards).

#### How to get started

- 1. Wait for your welcome email from us telling you Arbor is ready you won't be able to log in before
- 2. Click the link in your welcome email to set up your password
- 3. Go to the App or Google Play Store on your phone and search 'Arbor'
- 4. Click 'Install' on Android or 'Get' on iPhone then open the App
- 5. Enter your email, select the school, then enter your password
- 6. Accept the Terms & Conditions and enter your child's birthday

#### Need help using Arbor?

Contact the school office if you have questions about Arbor, the App or Parent Portal. Tell us the type and model of your phone, e.g. an iPhone SE, and include screenshots or screen recordings.

To safeguard student data in line with General Data Protection Regulations (GDPR), Arbor only works directly with schools.

#### Some tips to try:

- Ensure your username is the email address you use for Arbor. Ask us to check the email address linked to your account.
- 2. Reset your password from the login page, or ask us to do this.
- If the login email was sent to you more than 96 hours ago, the password link will have expired. Ask us to send it again.
- Ask the school office to check that your email address has not been used twice - e.g. on another guardian or child's profile.
- 5. Enter the birthday of one of your children to log in.
- Only relatives who are **Primary Guardians** of a child can access the Arbor App. Ask us to check you can access Arbor.

Isocolocia UK 🕸 Holly Goo SSN	17:63 % 69 71≽ <mark> </mark> ∦k
Notices	
Felly Gook does n transportation me	ot have a strong of the second contract of th
13.15 13.30 Thu, 15 May 2021 Registration: Year Roem: 305 Mr Firssell	: 9: Form 95N
Statistics	
Attendance (2000	(2021)
80.1%	71.4%
Activities	
	>
Felly Coost alloss	

The Sunnyville School of Magic

WIC SBN, London, SBR

Forocitien pearword?

Enter your pasaword

#### **Your Homepage Dashboard**

The dashboard is the first screen that you will see. This gives a quick glance of the student's daily meals, club/trip bookings and current attendance.

You can see your <u>in-app messages</u> by clicking this button under your child's photo.

	Sammy Adams	Ŷ
	Form	9GU
	/iew Student Profile	
You h	ave no unread messag	es

You can return to this page at any time by clicking on the school's logo (found in the top left corner of the page) or choosing Dashboard from any menu.



On the homepage you may also see sections for (these are limited to what your school have chosen to display):

- **Statistics** This shows information about the student's attendance for the current term.
- <u>Accounts</u> The Accounts section loads the student's current Meals and other topup account balances.
- <u>**Trips**</u> Sign your child up for trips they are eligible for.

Click on any of the underlined hyperlinks above for further Arbor Help Centre guidance on how you can manage these areas.

### Being a guardian for multiple children - switching students

If you are the Primary Guardian for more than one child in the school, you can access and view each child through the same portal.

#### On the parent portal

On the left-hand side of your homepage, click the arrow next to the current child's name. Select your other child.

When doing this for the first time, you will need to enter your other child's date of birth.

	Sonia Adams	~
Patricia Adams		
Sonia Adams		
	Form	6GT
View Student Profile		

#### On the parent app

Click the profile icon at the bottom right of your screen and then click Switch student.



Choose which child you would like to view.

Back	Select One	
Switch student		~
Dennis Adams		
Kimberly Adams	i	

If this is the first time you are viewing information for this child, you will have to confirm their birth date.

Verify Access to Kimberly				
To verify that you are authorised to access Kimberly on the Arbor system, please enter Kimberly's date of birth.				
	Date of birth			
	2011-06-06			
Verify Access				

#### Attendance data on your child

If your child's school has granted access, you will be able to click on different parts of the home page to view attendance data on your child.

For example, clicking the attendance percentage will bring up the attendance page which breaks down the attendance figures into present, late, or absent.

Once you have clicked on Attendance or another item, you will see a menu appear like so in the left-hand side of the page you are now on:

Megan's page	Recent Attenda	nce for Megan Hill
Main Dashboard	Statistics for Academi	c Year 2018/2019
Profile	Possible sessions	404
Calendar	Present	398 sessions (98.51%)
▼ Attendance	Late	12 sessions (3.02%)
Summary	Authorised absent	6 sessions (1.49%)
By Date	Unauthorised absent	0 sessions (0.00%)
Progress	Recent Attendance (1	2 Jun 2019 - 19 Jun 2019)
Activities	Present	9 sessions (100.00%)
Behaviour	Late	0 sessions (0.00%)
Curriculum Tracking	Authorised absent	0 sessions (0.00%)
Examinations	Unauthorised absent	0 sessions (0.00%)
Report Cards		
Accounts		
Guardian Consultations		

#### **Topping up your Meals account via the Parent Portal/Parent App**

#### **From the Parent Portal**

From your child's dashboard you will see Meals under Accounts.

			/			
Quick Actions 🔻				Statistics		<b>A</b>
Abbie Adams		Attendance (2024/2025)	Behaviour Points	- this term	GOLDEN TIME - th	is term
Form 7GF		92.1% Year 100% Last 4 weeks	363	This year: 579 points Last term: 216 points	1	This year: 1 point Last term: 0 points
		Positive Behavioural Incidents - this term	Negative Behavio	ural Incidents - this term		
View Student Profile		1 This year: 1 incident	0	This year: 0 incidents		
You have no unread messages		Last term: 0 incidents	U	Last term: 0 incidents		
Notices		Guardian Consultations				
Abbie Adams does not have a transportation method recorded - click to correct	Þ	No guardian consultations for Abbie Adams				
Abbie Adams does not have a religion recorded - click to	•	Accounts				
Abbie Adams does not have any details on hearing tests -	•	Abbie Adams : Meals				Balance: -£88.20 🕨

Please note this will show in red if you have an outstanding amount.

- 1. Click on your child's name: Meals
- 2. At the top of the screen on the right select **Top up account**

Spring Total Payments: £0.00		
	Term	Spring 2025 🔹
		Top up account
	View	All Sections 🔹

3. From the slide over enter the details of the top up and then select **Make Payment** where you will then be prompted to enter your card details from a pop up screen.

Top-Up Details				
Customer account	Abbie Adams	s (Meals)		
Bill payer*	Alison Adar	ns	8	▼
Payment amount*	£ 15.00			•
Narrative 🤪	School Mea	ıls		
	Cancel	F Add to basket	Make Payn	nent

If you have further purchases to make such as a trip click on Add to basket.

#### From the Parent App

1. From your child's profile screen click the three lines at the bottom of the page



2. Select Paymenst

16:43		ı∥ † 82⊨
Quick Actions		^
♥ Attendance	<b>æ</b> Basket	Behaviour
22 Clubs	Meals	Payments
Report Cards	) School Shop	<b>P</b> Trips
Main Dashboa	rd	
Profile		
Attendance		~
Activities		~
Behaviour	<u> </u>	
≡	<b>*</b>	9

3. Click on Meals under Active Payments



4. Select **Top Up Account** 



5. Select either Add to Basket (if you have further purchases to make), or Make Payment.

16:44	.⊪ ≎ ® ×
Top Up Account by Car	d
Top-Up Details	
Customer account Abbie Hunter (Meals)	
Bill payer	
Adele Hunter	
Payment amount	
£	
Narrative	
Add To Basket	
Make Payment	
<u>Go To Basket</u>	

#### **Booking your child on to a Trip**

Please note the screen shots used to demonstrate below may show different trips than those that are available to your child. The process for booking however will be the same.

#### **From the Parent Portal**

School Trins

1. From your child's Parent Portal homepage scroll down to Activities and select Trips.

Activities	
Aiden Bailey: Clubs	►
Aiden Bailey: Trips	Þ

2. The following page will show all trips your child is signed up to, any passed trips, and any trips available to sign up to. Click on the trip your are signing your child up to.

Seneet mps	
Aiden's Upcoming Trip	25
	No results found
Trips Open to Aiden	
Butterfly Park	Trip Date(s):       •         10 Mar 2025, 09:00 - 15:30       •         Signup Window:       •         16 Dec 2024, 12:03 - 21 Feb 2025, 12:03       •
Aiden's Past Trips	
	No results found

3. From the following page select **Sign up [child's name] for trip.** 

« Back	Butterfly Park	Sign up Aiden for trip
Registration Informat	ion	
Registration status	Aiden does not have a place on this trip yet. Click 'Sign up for trip' button to register.	

4. The slide over panel will state 'By registering for this trip you are providing consent for your child to attend'. You will then be able to enter your payment amount. Please note this will default to the suggested amount that the school have requested but the amount can be changed to a higher/lower amount. Once you have entered the amount you wish to pay select Make payment. You also have the option on this page to Sign up for trip (no payment).

Please note that once you have made a payment or decided to sign up with no payment you will not be able to come back at a later date to add a further payment.

« Back		Register Aiden for Trip	)
By registerir	ng for this trip you	u are providing consent for your child	to attend.
Trip Price			
	Trip price	£10.00	
Volunt	ary contribution	Allowed	
Previous I	Payments fo	r This Trip	
	Already paid	£0.00	
Make a Pa	ayment		
Р	ayment amount	£ 10.00	*
Make Payr	nent	Sign up for trip (no payment)	Add to basket

5. If you select a payment the next page will require you to enter payment details and then select, **Pay (£amount).** 

Mak	e Payn	nent	×
Card Number	1234 123	4 1234 123	4
Card Expiration	MM / YY		
Name on card			
Email			
CVC	CVC		
		Cancel	Pay £10.00

×

6. Once you have made a payment you will see a **Payment successful** screen.

Payment Successful
<ul> <li>Image: A set of the set of the</li></ul>
Thank you! Your payment is complete
Done

The next screen will confirm your registration.

« Back	Butterfly Park
Registration Informat	ion
Registration status	Congratulations, Aiden's place is confirmed for this trip!
Trip Overview	
Location	Butterfly Park
Description	The Butterfly Park trip is available to all pupils in Year 2. The school are asking for a contribution of $\pounds0$ .
Trip dates	10 Mar 2025, 09:00 - 15:30
Sign-up window	16 Dec 2024, 12:03 - 21 Feb 2025, 12:03
Price	£10.00
Voluntary contribution	Yes

#### From the Parent App

1. From your child's home screen on the Parent App, click on the three lines at the bottom left of the page.



2. On the following screen, select **Trips.** 



3. Select the trip that is available to your child.



4. The following page will display the trip details. Select Sign up [child's name] for trip.

Kabbie Hunter vill 🗢 12: Kabbie Hunter vill 🗢 12: 2VG
Sign up Abbie for trip
Butterfly Park
Registration Information
Registration status Abbie does not have a place on this trip yet. Click 'Sign up for trip' button to register.
Trip Overview
<b>Location</b> Butterfly Park
<b>Description</b> The Butterfly Park trip is available to all pupils in Year 2. The school are asking for a contribution of $\pounds 10$ .
<b>Trip dates</b> 10 Mar 2025, 09:00 - 15:30
<b>Sign-up window</b> 16 Dec 2024, 12:03 - 21 Feb 2025, 12:03
= <b>(</b>

5. The next screen will state 'By registering for this trip you are providing consent for your child to attend'. You will then be able to enter your payment amount. Please note this will default to the suggested amount that the school have requested but the amount can be changed to a higher/lower amount. Once you have entered the amount you wish to pay select Make payment, or pay using Apple/Google Pay. You also have the option on this page to Sign up for trip (no payment).

Please note that once you have made a payment or decided to sign up with no payment you will not be able to come back at a later date to add a further payment.



6. If you select a payment the next page will require you to enter payment details and then select, **Pay (£amount).** 



7. Once you have made a payment you will see a **Payment successful** screen.



#### Troubleshooting login issues?

Are you facing challenges logging into the Parent App or Parent Portal? Before reaching out to your school, use the troubleshooting tips below.

# Please note that only parents with a guardian profile added to their school site can use the Parent App, school staff and teachers cannot access it.

Troubleshooting login issues - why can't I log in to my school's Parent Portal or Parent App? – <u>Arbor Help Centre</u>